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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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November 19, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Tri-Valley School District 49-6
Minnehaha County, South Dakota
$49,950,000 General Obligation Bonds, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2021

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.

2. Designation of issue: General Obligation Bonds, Series 2021

3. Date of issue: November 18, 2021

4. Purpose of issue: Providing funds to finance (a) all or a portion of the costs of (i) completing a 5-section elementary school in Crooks, South Dakota, (ii) renovating the existing school building in Colton, South Dakota, (iii) upgrading the athletic complex in Colton, South Dakota, (iv) constructing a new high school in Colton, South Dakota, (v) furnishing and equipping such capital projects, and (vi) other various improvements to the District's facilities and sites, (b) a portion of the interest payable on the Bonds through July 15, 2023 and (c) the costs of issuing the Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $49,950,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2021 is true and correct on this 18th day of November 2021.

Brian J. Andersen

By: Brian Andersen
Its: Business Manager

D A DAVIDSON

BOND DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2021
New Money Project
Non-BQ, Insured (AA Rating, A+ Underlying Rating), 2051 Final Maturity, 10 Year Par Call
Final Pricing

Dated Date 11/18/2021
Delivery Date 11/18/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2022			1,339,609.58	1,339,609.58	
01/15/2023			1,017,425.00	1,017,425.00	
06/30/2023					2,357,034.58
07/15/2023			1,017,425.00	1,017,425.00	
01/15/2024			1,017,425.00	1,017,425.00	
06/30/2024					2,034,850.00
07/15/2024	65,000	5.000%	1,017,425.00	1,082,425.00	
01/15/2025			1,015,800.00	1,015,800.00	
06/30/2025					2,098,225.00
07/15/2025	175,000	5.000%	1,015,800.00	1,190,800.00	
01/15/2026			1,011,425.00	1,011,425.00	
06/30/2026					2,202,225.00
07/15/2026	275,000	5.000%	1,011,425.00	1,286,425.00	
01/15/2027			1,004,550.00	1,004,550.00	
06/30/2027					2,290,975.00
07/15/2027	385,000	5.000%	1,004,550.00	1,389,550.00	
01/15/2028			994,925.00	994,925.00	
06/30/2028					2,384,475.00
07/15/2028	500,000	5.000%	994,925.00	1,494,925.00	
01/15/2029			982,425.00	982,425.00	
06/30/2029					2,477,350.00
07/15/2029	630,000	5.000%	982,425.00	1,612,425.00	
01/15/2030			966,675.00	966,675.00	
06/30/2030					2,579,100.00
07/15/2030	765,000	5.000%	966,675.00	1,731,675.00	
01/15/2031			947,550.00	947,550.00	
06/30/2031					2,679,225.00
07/15/2031	890,000	5.000%	947,550.00	1,837,550.00	
01/15/2032			925,300.00	925,300.00	
06/30/2032					2,762,850.00
07/15/2032	1,015,000	4.000%	925,300.00	1,940,300.00	
01/15/2033			905,000.00	905,000.00	
06/30/2033					2,845,300.00
07/15/2033	1,145,000	4.000%	905,000.00	2,050,000.00	
01/15/2034			882,100.00	882,100.00	
06/30/2034					2,932,100.00
07/15/2034	1,280,000	4.000%	882,100.00	2,162,100.00	
01/15/2035			856,500.00	856,500.00	
06/30/2035					3,018,600.00
07/15/2035	1,425,000	4.000%	856,500.00	2,281,500.00	
01/15/2036			828,000.00	828,000.00	
06/30/2036					3,109,500.00
07/15/2036	1,545,000	4.000%	828,000.00	2,373,000.00	
01/15/2037			797,100.00	797,100.00	
06/30/2037					3,170,100.00
07/15/2037	1,675,000	4.000%	797,100.00	2,472,100.00	
01/15/2038			763,600.00	763,600.00	
06/30/2038					3,235,700.00
07/15/2038	1,810,000	4.000%	763,600.00	2,573,600.00	
01/15/2039			727,400.00	727,400.00	
06/30/2039					3,301,000.00
07/15/2039	1,950,000	4.000%	727,400.00	2,677,400.00	
01/15/2040			688,400.00	688,400.00	
06/30/2040					3,365,800.00
07/15/2040	2,100,000	4.000%	688,400.00	2,788,400.00	
01/15/2041			646,400.00	646,400.00	
06/30/2041					3,434,800.00
07/15/2041	2,220,000	4.000%	646,400.00	2,866,400.00	
01/15/2042			602,000.00	602,000.00	
06/30/2042					3,468,400.00
07/15/2042	2,345,000	4.000%	602,000.00	2,947,000.00	
01/15/2043			555,100.00	555,100.00	
06/30/2043					3,502,100.00
07/15/2043	2,475,000	4.000%	555,100.00	3,030,100.00	
01/15/2044			505,600.00	505,600.00	
06/30/2044					3,535,700.00
07/15/2044	2,615,000	4.000%	505,600.00	3,120,600.00	

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BOND DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2021
New Money Project
Non-BQ, Insured (AA Rating, A+ Underlying Rating), 2051 Final Maturity, 10 Year Par Call
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2045			453,300.00	453,300.00	
06/30/2045					3,573,900.00
07/15/2045	2,755,000	4.000%	453,300.00	3,208,300.00	
01/15/2046			398,200.00	398,200.00	
06/30/2046					3,606,500.00
07/15/2046	2,905,000	4.000%	398,200.00	3,303,200.00	
01/15/2047			340,100.00	340,100.00	
06/30/2047					3,643,300.00
07/15/2047	3,060,000	4.000%	340,100.00	3,400,100.00	
01/15/2048			278,900.00	278,900.00	
06/30/2048					3,679,000.00
07/15/2048	3,225,000	4.000%	278,900.00	3,503,900.00	
01/15/2049			214,400.00	214,400.00	
06/30/2049					3,718,300.00
07/15/2049	3,395,000	4.000%	214,400.00	3,609,400.00	
01/15/2050			146,500.00	146,500.00	
06/30/2050					3,755,900.00
07/15/2050	3,570,000	4.000%	146,500.00	3,716,500.00	
01/15/2051			75,100.00	75,100.00	
06/30/2051					3,791,600.00
07/15/2051	3,755,000	4.000%	75,100.00	3,830,100.00	
06/30/2052					3,830,100.00
	49,950,000		42,434,009.58	92,384,009.58	92,384,009.58